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AIM Vaccine Co., Ltd.

艾美疫苗股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06660)

INSIDE INFORMATION INITIATION OF A SHARE LISTING PLAN

This announcement is made by AIM Vaccine Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, in order to promote business development, enhance overall competitiveness, and ensure the realization of its business objectives and future development strategies, the Company has decided to initiate the plan for an initial public offering of RMB ordinary shares and listing (the “**A Share Listing**”). The Board has resolved and approved the commencement of the relevant work regarding the A Share Listing.

For the purposes of the A Share Listing, the Board has agreed to engage CITIC Securities Company Limited as the pre-listing tutoring institution for the Company, and intends to file a registration application for pre-A Share Listing tutoring.

Shareholders and potential investors of the Company shall note that, the Company shall engage a pre-listing tutoring institution to provide tutoring services before the Company makes an application for listing, and such services are supervised by the securities regulatory bureaus assigned by the China Securities Regulatory Commission (the “CSRC”) in the place of incorporation of the Company. Furthermore, the specific proposals including the offering plan and structure of the A Share Listing are subject to, among others, final decisions made by the Board and shareholders of the Company and the approval of the CSRC and other relevant regulatory authorities. The Company will also comply with other applicable requirements under the relevant laws and regulations, including but not limited to the Listing Rules, and make further announcements on the major updates and developments in the A Share Listing as and when appropriate and/or required. Shareholders and potential investors of the Company shall therefore exercise caution and rely solely on information posted by the Company when dealing or intending to deal in any securities of the Company. Shareholders and potential investors of the Company are strongly advised to consult their professional advisers if they have any doubt about their situation or actions to be taken.

By order of the Board
AIM Vaccine Co., Ltd.
Mr. Yan ZHOU

*Chairman of the Board, Executive Director
and Chief Executive Officer*

Hong Kong, October 8, 2023

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Yan ZHOU, Mr. Wen GUAN and Mr. Shaojun JIA as executive directors; Mr. Jie ZHOU, Mr. Xin ZHOU, Mr. Jichen ZHAO and Ms. Aijun WANG as non-executive directors; and Professor Ker Wei PEI, Mr. Xiaoguang GUO, Ms. Jie WEN and Mr. Hui OUYANG as independent non-executive directors.