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AIM Vaccine Co., Ltd.

艾美疫苗股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06660)

**VOLUNTARY ANNOUNCEMENT
REGISTRATION APPLICATION FOR
A SHARE LISTING TUTORING HAS BEEN FORMALLY ACCEPTED BY
THE REGULATORY AUTHORITY**

This announcement is made by AIM Vaccine Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform shareholders and potential investors of the Company of the latest business developments of the Group.

The Board is pleased to announce that, according to the information disclosed on the online service platform of the China Securities Regulatory Commission, the registration application for an initial public offering of RMB ordinary shares and listing (the “A Share Listing”) tutoring filed by the Company has been formally accepted by the relevant regulatory authority on October 16, 2023.

The specific proposals including the offering plan and structure of the A Share Listing are subject to, among others, final decisions made by the Board and shareholders of the Company and the approval of the China Securities Regulatory Commission and other relevant regulatory authorities. In the meantime, when conducting work regarding the A Share Listing, the Company will have to comply with applicable requirements under the relevant laws and regulations, including but not limited to the Listing Rules, and make further announcements on the major updates and developments in the A Share Listing as and when appropriate and/or required. Shareholders and potential investors of the Company shall therefore exercise caution and rely solely on information posted by the Company when dealing or intending to deal in any securities of the Company. Shareholders and potential investors of the Company should consult their professional advisers if they have any doubt about their situation or actions to be taken.

By order of the Board
AIM Vaccine Co., Ltd.
Mr. Yan ZHOU

*Chairman of the Board, Executive Director
and Chief Executive Officer*

Hong Kong, October 17, 2023

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Yan ZHOU, Mr. Wen GUAN and Mr. Shaojun JIA as executive directors; Mr. Jie ZHOU, Mr. Xin ZHOU, Mr. Jichen ZHAO and Ms. Aijun WANG as non-executive directors; and Professor Ker Wei PEI, Mr. Xiaoguang GUO, Ms. Jie WEN and Mr. Hui OUYANG as independent non-executive directors.