

AIM VACCINE CO., LTD.

艾美疫苗股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code 股份代號: 06660)

9 February 2024

Dear Non-registered Shareholders,

AIM Vaccine Co., Ltd. (the "Company") – (1) Notice of Publication and (2) Updated Arrangement of Electronic Dissemination of Corporate Communications

(1) Notice of publication of Circular and Notice of Extraordinary General Meeting dated 9 February 2024 and Proxy Form (the "Current Corporate Communication") on website

Please note that both the English and Chinese versions of the Current Corporate Communication are available electronically on the Company's website at www.aimbio.com and the HKEXnews website at www.hkexnews.hk. You may access the Current Corporate Communication by clicking the relevant title as appeared on the website of the Company or browsing through the HKEXnews website.

(2) Updated Arrangement of Electronic Dissemination of Corporate Communications

Reference is made to the notification letter to non-registered shareholders issued by the Company dated 2 February 2024, titled "Arrangements of Electronic Dissemination of Corporate Communications" (the "Letter"). Unless otherwise stated, terms defined in the Letter shall have the same meanings when used in this letter.

For arrangements in relation to Corporate Communications, please note the following update:

"The Company will make all Corporate Communications available on its website www.aimbio.com and the website of The Stock Exchange of Hong Kong Limited www.hkexnews.hk.

The Company will not send a notice of publication of the website version of future Corporate Communications to you. Non-registered shareholders are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the website version of Corporate Communications by yourselves."

We encourage you to access Corporate Communications of the Company in electronic form on the Company's website. If you wish to receive hard copies of all future Corporate Communications, please complete and return the Request Form on the reverse side of this letter to the Company's H share registrar in Hong Kong (the "H Share Registrar"), Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or send an email to 6660-ecom@hk.tricorglobal.com. Please note that the hardcopy request will be valid until expiry at the end of each financial year of the Company unless being revoked or superseded (whichever is earlier). Further request in writing will be required if a non-registered shareholder prefers to continue receiving hard copies of future Corporate Communications.

Should you have any query on the above matters, please call the H Share Registrar's enquiry hotline on (852) 2980 1333 from 9:00 am to 6:00 pm (Monday to Friday, excluding Hong Kong public holidays) or send an email to 6660-ecom@hk.tricorglobal.com.

Yours faithfully,
By order of the Board
AIM Vaccine Co., Ltd.
Mr. Yan ZHOU
Chairman of the Board, Executive Director and
Chief Executive Officer

各位非登記股東：

艾美疫苗股份有限公司(「本公司」) – (1) 登載通知及(2) 以電子方式發布公司通訊之更新安排

(1) 日期為二零二四年二月九日之通函及臨時股東大會通告及代表委任表格(「本次公司通訊文件」)已在網站登載通知

請注意，本次公司通訊文件的英文版和中文版已上載於本公司網站(www.aimbio.com)和披露易網站(www.hkexnews.hk)，可供查閱。閣下可在本公司網站按下相關標題網頁以閱覽本次公司通訊文件或在披露易網站瀏覽有關文件。

(2) 以電子方式發布公司通訊之更新安排

茲提述本公司日期為二零二四年二月二日標題為「以電子方式發布公司通訊之安排」之致非登記股東之通知信函(「該信函」)。除文義另有所指外，本信函所用詞彙與該信函所界定者具有相同涵義。

有關企業通訊之安排，請注意以下更新：

「本公司將在本公司網站(www.aimbio.com)及香港聯合交易所有限公司網站(www.hkexnews.hk)上發佈企業通訊。

我們不會向閣下發出往後的公司通訊網站版本的登載通知。本公司鼓勵閣下主動留意網站上所有往後的公司通訊的登載情況，並自行瀏覽公司通訊的網站版本。」

我們鼓勵閣下於本公司網站以電子形式瀏覽本公司的公司通訊。若閣下希望收取日後公司通訊之印刷版，請填妥本函背頁之申請表格並交回本公司的H股證券登記處(「H股證券登記處」)卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓或發送電子郵件至 6660-ecom@hk.tricorglobal.com。請注意，非登記股東的印刷版本要求將直至本公司每年財政年度的結束日到期前有效，除非被撤銷或取代(以較早者為準)。若非登記股東希望繼續收到日後公司通訊的印刷本，則需要再作書面要求。

如閣下對本函內容有任何疑問，請致電H股證券登記處電話熱線(852) 2980 1333，辦公時間為星期一至五(香港公眾假期除外)上午9時正至下午6時正，或電郵至 6660-ecom@hk.tricorglobal.com。

承董事會命
艾美疫苗股份有限公司
董事會主席、執行董事兼首席執行官
周延先生
謹啟

2024年2月9日

Non-registered Shareholder's information (English name and Address):
非登記股東資料 (英文姓名及地址) :

REQUEST FORM 申請表格

To: **AIM Vaccine Co., Ltd.**
(Stock Code: 06660) (the "Company")
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致: **艾美疫苗股份有限公司**
(股份代號: 06660) (「本公司」)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications (I) pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東，如有意根據《上市規則》收取公司通訊(I)，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。

I/We would like to receive the current and future Corporate Communications⁽¹⁾ in printed copy of the Company.

本人/吾等要求索取本公司本次及今後刊發之公司通訊⁽¹⁾之印刷本。

Signature: _____ Date: _____
簽署: _____ 日期: _____

Name: _____ Contact Phone Number: _____
姓名: _____ (English 英文) 聯絡電話: _____

(in block letters 請以正楷填寫)

Notes 附註:

- "Corporate Communications" refer to any document issued or to be issued by the Company for the information or action of holders of any of the Company's securities, including but not limited to: (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.
「公司通訊」指由本公司發出或將予發出以供本公司任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告及財務摘要報告(如適用)；(b)中期報告及中期摘要報告(如適用)；(c)會議通告；(d)上市文件；及(e)通函。
- By completing and returning this Request Form to request for the printed copy of the Current Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed copy.
當閣下填寫及寄回此申請表格以索取刊發之本公司通訊印刷本後，即表示閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。
- This request will be valid unless being revoked or superseded or until expiry at the end of each financial year of the Company (whichever is earlier). Further request in writing will be required if Shareholder prefers to continue receiving printed copy of future Corporate Communications.
此請求將一直有效，除非被撤銷或取代，或者直到本公司每年財政年度的結束日期(以較早者為準)。如果股東希望繼續收到日後的公司通訊的印刷本，則需要做進一步書面請求。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

本聲明中所指的「個人資料」具有香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義，包括但不限於，閣下的名稱，聯絡電話號碼，電子郵箱地址和郵寄地址。

閣下是自願向本公司提供閣下個人資料，以便以閣下所選之方式接收企業通訊。閣下的個人資料將在適當期間保留作核實及記錄用途。

閣下有權根據《私隱條例》的條文要求查閱及/或修改閣下的個人資料。任何該等要求均須以書面方式提出。

By mail to: Data Privacy Officer
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

By email to: is-enquiries@hk.tricorglobal.com

經郵寄: 個人資料私隱主任
卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

經電郵: is-enquiries@hk.tricorglobal.com

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港