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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated September 23, 2022 (the “**Prospectus**”) of AIM Vaccine Co., Ltd. (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States.

The Offer Shares may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Company has not intended and does not intend to make any public offer of securities in the United States. The Offer Shares are being offered and sold (1) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in transactions in reliance on Regulation S under the U.S. Securities Act.

In connection with the Global Offering, Goldman Sachs (Asia) L.L.C., as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period on and after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, being Friday, October 28, 2022. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Friday, October 28, 2022, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Thursday, October 6, 2022).



AIM Vaccine Co., Ltd.
艾美疫苗股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	9,714,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	971,600 H Shares
Number of International Offer Shares	:	8,742,400 H Shares (subject to the Over-allotment Option)
Offer Price	:	HK\$16.16 per H Share, plus brokerage fee of 1%, FRC transaction levy of 0.00015%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	RMB1.00 per H Share
Stock code	:	6660

Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Goldman Sachs



Joint Bookrunners and Joint Lead Managers



Joint Lead Managers



ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$16.16 per Offer Share, after deduction of underwriting commissions and estimated expenses payable by the Company in connection with the Global Offering, the Company estimated that net proceeds of the Global Offering will be approximately HK\$70.01 million (assuming the Over-allotment Option is not exercised). The Company intends to use the net proceeds from the Global Offering in the manner as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$23.31 million for 1,457,000 additional Offer Shares to be issued and allotted upon the exercise of the Over-allotment Option, which will be allocated according to the use of proceeds as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

Applications and Indications of Interest Received

Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been over-subscribed. A total of 2,520 valid applications have been received pursuant to the Hong Kong Public Offering through the **HK eIPO White Form** service and through the **CCASS EIPO** service for a total of 3,062,000 Hong Kong Offer Shares, representing approximately 3.15 times of the total number of 971,600 H Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, the reallocation procedures as described in the section headed “Structure of the Global Offering” in the Prospectus have not been applied. The final number of Hong Kong Offer Shares is 971,600 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There are a total number of 1,694 Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering, among which, 1,533 Shareholders, representing approximately 90.50% of the Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering, were allocated with one board lot of the H Shares, totalling 306,600 H Shares, representing approximately 31.56% of total Offer Shares under the Hong Kong Public Offering.

International Offering

- The Offer Shares initially offered under the International Offering have been over-subscribed at approximately 3.27 times of the total number of 8,742,400 International Offer Shares initially available for subscription under the International Offering. The final number of Offer Shares under the International Offering is 8,742,400 H Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 1,457,000 Offer Shares. Please refer to the section headed “International Offering – Over-allotment Option” in this announcement.
- There are a total of 115 placees under the International Offering, among which 101 placees, representing 87.83% of the total number of placees under the International Offering, have been allotted five or fewer board lots of Offer Shares, totalling 20,400 H Shares, representing 0.23% of the total number of Offer Shares available under the International Offering (assuming the Over-allotment Option is not exercised). A total of 100 placees have been allotted one board lot of Offer Shares, representing approximately 86.96% of the total number of placees under the International Offering. These placees have been allotted 20,000 H Shares in total, representing approximately 0.23% of the Offer Shares available under the International Offering (assuming the Over-allotment Option is not exercised).

Placees with the Consents under Paragraph 5(1) of Placing Guidelines, Paragraph 5(2) of the Placing Guidelines and Rule 10.04 of the Listing Rules

- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, its consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to the placee set out in the section headed “International Offering – Placee with the Consent under Paragraph 5(1) of Placing Guidelines” in this announcement.
- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04 of the Listing Rules and its consent under paragraph 5(2) of the Placing Guidelines to permit the Company to allocate Offer Shares under the International Offering to the placee set out in the section headed “International Offering – Placee with the Consent under Paragraph 5(2) of Placing Guidelines and Rule 10.04 of the Listing Rules” in this announcement.

- Save as disclosed in the section headed “International Offering – Placee with the Consent under Paragraph 5(2) of Placing Guidelines and Rule 10.04 of the Listing Rules” of this announcement, to the best knowledge of the Company (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and placees in the International Offering has been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive, Controlling Shareholder, substantial shareholders, existing Shareholders or any of their subsidiaries or their respective close associates, and (ii) none of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive, Controlling Shareholder, substantial shareholders, existing Shareholders or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in their name or otherwise held by them. The International Offering is in compliance with the Placing Guidelines.
- Save as disclosed in the sections headed “International Offering – Placee with the Consent under Paragraph 5(1) of Placing Guidelines” and “International Offering – Placee with the Consent under Paragraph 5(2) of Placing Guidelines and Rule 10.04 of the Listing Rules” of this announcement, to the best knowledge, information and belief of the Directors, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners or the Underwriters under the Global Offering have been placed with applicants who are core connected persons (as defined in the Listing Rules) or Directors of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters at any time from the date of the International Underwriting Agreement until 30 days after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 1,457,000 additional Offer Shares representing no more than 15% of the initial Offer Shares, at the same price per Offer Share under the International Offering to cover over-allocations (if any) in the International Offering. There has been an over-allocation of 1,457,000 Offer Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option in full or in part or by making purchases in the secondary market or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.aimbio.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

Public Float

The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (c) at least 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules; (d) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Lock-up Obligations

The Company, the Controlling Shareholder and all the other existing Shareholders are subject to certain lock-up obligations as set out in the section headed “Lock-up Obligations” in this announcement.

Results of Allocations

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the website of the Stock Exchange at www.hkexnews.hk and our Company’s website at www.aimbio.com by no later than 9:00 a.m. on Wednesday, October 5, 2022. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application result;
- from the “IPO Results” function in the **IPO App** or the designated results of allocations website at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a “search by ID function” on a 24 hour basis from 8:00 a.m. on Wednesday, October 5, 2022 to 12:00 midnight on Tuesday, October 11, 2022; and
- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, October 5, 2022, to Monday, October 10, 2022 (excluding Saturday, Sunday and public holiday in Hong Kong).

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

Despatch/Collection of H Share Certificates/e-Auto Refund Payment Instructions/Refund Cheques

- Applicants who applied for 350,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect H Share certificates from the H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, October 5, 2022, or such other date as notified by us as the date of dispatch/collection of H Share certificates/e-Auto Refund payment instructions/refund cheques.
- Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
- H Share certificates for the Hong Kong Offer Shares allotted to applicants who applied for less than 350,000 Hong Kong Offer Shares through the **HK eIPO White Form** service are expected to be despatched to those entitled to the address specified in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risk on or before Wednesday, October 5, 2022.
- H Share certificates for Hong Kong Offer Shares allocated to applicants who applied through the **HK eIPO White Form** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Wednesday, October 5, 2022, are expected to be despatched by ordinary post to those entitled to them at their own risk on or before Wednesday, October 5, 2022.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their H Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Wednesday, October 5, 2022.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

- Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, October 5, 2022 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the crediting of the refund monies to the CCASS Investor Participants bank accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the refund amount credited to their respective designated bank accounts (if any).
- Applicants who applied through the **HK eIPO White Form** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment accounts in the form of e-Auto Refund payment instructions on Wednesday, October 5, 2022. Applicants who applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **HK eIPO White Form** applications in the form of refund cheque(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at their own risk on or before Wednesday, October 5, 2022.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, October 5, 2022.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date which is expected to be Thursday, October 6, 2022, provided that the Global Offering has become unconditional in all respects, and the right of termination as described in the section “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

Commencement of Dealings

H Share certificates for the Hong Kong Offer Shares will only become valid evidence of title provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with their terms prior to 8:00 a.m. on the Listing Date. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid do so at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, October 6, 2022 (Hong Kong time), it is expected that dealings in the H Shares on the Main Board of the Hong Kong Stock Exchange will commence at 9:00 a.m. on Thursday, October 6, 2022 (Hong Kong time). The H Shares will be traded in board lots of 200 H Shares each. The stock code of the H Shares is 6660.

In view of the high concentration of shareholding of H Shares in a small number of H Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could fluctuate substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$16.16, after deduction of underwriting commissions and estimated expenses payable by the Company in connection with the Global Offering, the Company estimated that net proceeds of the Global Offering will be approximately HK\$70.01 million (assuming the Over-allotment Option is not exercised).

The Company intends to apply the net proceeds as follows:

- approximately HK\$42.00 million will be used to advance R&D of our vaccine candidates and to continue to enrich our vaccine pipeline;
- approximately HK\$24.50 million will be used to fund the capital expenditure on the construction of new production facilities to expand our production capacity for new vaccine products; and
- approximately HK\$3.51 million will be invested in our sales and marketing activities, including to expand our sales and marketing team, fund more academic promotion activities, and conduct pre-launch marketing activities for our new vaccine products.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately HK\$23.31 million for 1,457,000 additional Offer Shares to be issued and allotted upon the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, the Company intends to adjust its allocation of the net proceeds for the above purposes on a pro rata basis. For further information, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

HONG KONG PUBLIC OFFERING

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been over-subscribed. At the close of the application lists at 12:00 noon on Wednesday, September 28, 2022, a total of 2,520 valid applications have been received pursuant to the Hong Kong Public Offering through the **HK eIPO White Form** service and giving **electronic application instructions** to HKSCC for a total of 3,062,000 Hong Kong Offer Shares, representing approximately 3.15 times of the total number of 971,600 H Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 2,519 valid applications in respect of a total of 2,576,200 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$16.16 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 5.30 times of the 485,800 Hong Kong Offer Shares initially comprised in Pool A; and
- 1 valid application in respect of a total of 485,800 Hong Kong Offer Shares was for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$16.16 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 100% of the 485,800 Hong Kong Offer Shares initially comprised in Pool B.

No application was rejected due to invalid application. No multiple or suspected multiple application was identified and rejected. No application was rejected due to dishonored payments. No application for more than 485,800 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) was identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, the reallocation procedures as described in the section headed “Structure of the Global Offering” in the Prospectus have not been applied. The final number of Hong Kong Offer Shares is 971,600 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There are a total number of 1,694 Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering, among which, 1,533 Shareholders, representing approximately 90.50% of the Shareholders who were allocated the Offer Shares under the Hong Kong Public Offering, were allocated with one board lot of the H Shares, totalling 306,600 H Shares, representing approximately 31.56% of total Offer Shares under the Hong Kong Public Offering.

The H Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed “Basis of Allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been over-subscribed at approximately 3.27 times of the total number of 8,742,400 International Offer Shares initially available for subscription under the International Offering. The final number of Offer Shares under the International Offering is 8,742,400 H Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 1,457,000 Offer Shares. Please refer to the section headed “International Offering – Over-allotment Option” in this announcement.

There are a total of 115 places under the International Offering, among which 101 places, representing 87.83% of the total number of places under the International Offering, have been allotted five or fewer board lots of Offer Shares, totalling 20,400 H Shares, representing 0.23% of the total number of Offer Shares available under the International Offering (assuming the Over-allotment Option is not exercised). A total of 100 places have been allotted one board lot of Offer Shares, representing approximately 86.96% of the total number of places under the International Offering. These places have been allotted 20,000 H Shares in total, representing approximately 0.23% of the Offer Shares available under the International Offering (assuming the Over-allotment Option is not exercised).

Places with the Consent under Paragraph 5(1) of Placing Guidelines

Certain Offer Shares were placed to the following placee who is a connected client of one of the Joint Bookrunners, the Joint Lead Manager and the Underwriters within the meaning of Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, its consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares as set out below.

Connected Client	Connected Broker/Distributor	Relationship with the Connected Broker/Distributor	Number of Offer Shares placed	Approximate % of the total Offer Shares initially available under the Global Offering	Approximate % of the total issued share capital immediately following the completion of the Global Offering ⁽¹⁾
Industrial and Commercial Bank of China (Asia) Limited	ICBC International Capital Limited and ICBC International Securities Limited	Industrial and Commercial Bank of China (Asia) Limited is a member of the same group as ICBC International Capital Limited and ICBC International Securities Limited	1,700,000	17.50%	0.14%

Notes:

(1) Assuming that the Over-allotment Option is not exercised.

Placee with the Consent under Paragraph 5(2) of Placing Guidelines and Rule 10.04 of the Listing Rules

Certain Offer Shares were placed to a close associate of an existing shareholder of the Company. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 10.04 of the Listing Rules and its consent under paragraph 5(2) of the Placing Guidelines to permit the Company to allocate such Offer Shares as set out below.

Placee	Relationship with the Company	Number of Offer Shares placed	Approximate % of the total Offer Shares initially available under the Global Offering	Approximate % of the Company's total issued share capital immediately following the completion of the Global Offering ⁽¹⁾
Wudaokou Capital Limited	Wudaokou Capital Limited is wholly-owned by Min Zhou, who also owns 90% interest in Ruishang Venture Capital, an existing Shareholder of the Company	245,000	2.52%	0.02%

Notes:

(1) Assuming that the Over-allotment Option is not exercised.

Save as disclosed in the above sections headed “International Offering – Placee with the Consent under Paragraph 5(1) of Placing Guidelines” and “International Offering – Placee with the Consent under Paragraph 5(2) of Placing Guidelines and Rule 10.04 of the Listing Rules” of this announcement, to the best knowledge, information and belief of the Directors, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners or the Underwriters under the Global Offering have been placed with applicants who are core connected persons (as defined in the Listing Rules) or directors of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

Save as disclosed in the section headed “International Offering – Placee with the Consent under Paragraph 5(2) of Placing Guidelines and Rule 10.04 of the Listing Rules” of this announcement, to the best knowledge of the Company, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and placees in the International Offering has been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive, Controlling Shareholder, substantial shareholders, existing Shareholders or any of their subsidiaries or their respective close associates, and (ii) none of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive, Controlling Shareholder, substantial shareholders, existing Shareholders or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the H Shares registered in their name or otherwise held by them. The International Offering is in compliance with the Placing Guidelines.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters at any time from the date of the International Underwriting Agreement until 30 days after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 1,457,000 additional Offer Shares representing no more than 15% of the initial Offer Shares, at the same price per Offer Share under the International Offering to cover over-allocations (if any) in the International Offering. There has been an over-allocation of 1,457,000 Offer Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option in full or in part or by making purchases in the secondary market or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.aimbio.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

LOCK-UP OBLIGATIONS

The Company, the Controlling Shareholder and all the other existing Shareholders are subject to lock-up obligations (the “**Lock-up Obligations**”) in respect of the Shares. The major terms of the Lock-up Obligations are as follows:

Name	Number of Shares subject to the Lock-up Obligations after Listing	Percentage of shareholding in the Company subject to the Lock-up Obligations after Listing ⁽³⁾	Last day of the Lock-up Period
The Company ⁽¹⁾ <i>(subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement)</i>	N/A	N/A	April 6, 2023
The Controlling Shareholder ⁽²⁾ <i>(subject to lock-up obligations pursuant to the Listing Rules, the Hong Kong Underwriting Agreement and applicable PRC laws and regulations)</i>			
Yan Zhou	433,390,000	35.83%	October 6, 2023

Name	Number of Shares subject to the Lock-up Obligations after Listing	Percentage of shareholding in the Company subject to the Lock-up Obligations after Listing ⁽³⁾	Last day of the Lock-up Period
All other existing Shareholders⁽²⁾ (subject to lockup obligations pursuant to the applicable PRC laws and regulations)			
Tibet Yingfeng	100,000,000	8.2664%	October 6, 2023
Ningbo Free Trade Zone	54,051,428	4.4681%	October 6, 2023
Lhasa Meihua	50,000,000	4.1332%	October 6, 2023
Mr. Jie ZHOU (周杰)	40,000,000	3.3066%	October 6, 2023
Mr. Xin ZHOU (周欣)	40,000,000	3.3066%	October 6, 2023
Shenyang Xixi	40,000,000	3.3066%	October 6, 2023
Zongheng Tianxia	40,000,000	3.3066%	October 6, 2023
Yongzhou Qingteng	40,000,000	3.3066%	October 6, 2023
Mr. Tingdong YANG (楊廷棟)	30,000,000	2.4799%	October 6, 2023
Ruishang Venture Capital	28,300,000	2.3394%	October 6, 2023
Everest Investment	25,150,000	2.0790%	October 6, 2023
CMB Langyao	19,240,000	1.5905%	October 6, 2023
Jiaxing Hekang	18,150,000	1.5004%	October 6, 2023
CMB Growth II	17,990,000	1.4871%	October 6, 2023
Linzhi Desheng	15,000,000	1.2400%	October 6, 2023
Mr. Guanqun SUN (孫冠群)	14,000,000	1.1573%	October 6, 2023
Hengqin Ruifan	12,418,150	1.0265%	October 6, 2023
Ms. Jing HUANG (黃靜)	11,876,940	0.9818%	October 6, 2023
Lancheng Tongliang	8,615,385	0.7122%	October 6, 2023
Mr. Zhen LIN (林振)	8,538,400	0.7058%	October 6, 2023
Tongchuang Jiaxing	8,480,000	0.7010%	October 6, 2023
Qingdao Penglong	8,065,755	0.6667%	October 6, 2023
Shanghai Jiexuan	8,000,000	0.6613%	October 6, 2023
Beijing Yizhuang	7,500,000	0.6200%	October 6, 2023
Chenxi No. 1	7,200,000	0.5952%	October 6, 2023
Tianjin Jingeng	6,000,000	0.4960%	October 6, 2023
Gao Ling Xiheng	5,653,514	0.4673%	October 6, 2023
Yunnan Ziyongchen	5,500,000	0.4547%	October 6, 2023
Chenxi No. 3	5,400,000	0.4464%	October 6, 2023
Everest No. 2 Investment	5,160,000	0.4265%	October 6, 2023
Beijing Huakong	5,058,571	0.4182%	October 6, 2023
Pude Zhengyuan	5,000,000	0.4133%	October 6, 2023
Shenzhen Hebang	5,000,000	0.4133%	October 6, 2023
Tibet Zhiying	5,000,000	0.4133%	October 6, 2023
Puhua Yuchen	5,000,000	0.4133%	October 6, 2023
Mr. Junping SHI (史俊萍)	5,000,000	0.4133%	October 6, 2023
Loyal Valley Letai	5,000,000	0.4133%	October 6, 2023
Hengqin Qijing	4,458,562	0.3686%	October 6, 2023
Mr. Xiaojun HUANG (黃曉軍)	3,000,000	0.2480%	October 6, 2023
Beijing Key Industry	3,000,000	0.2480%	October 6, 2023

Name	Number of Shares subject to the Lock-up Obligations after Listing	Percentage of shareholding in the Company subject to the Lock-up Obligations after Listing⁽³⁾	Last day of the Lock-up Period
Shanghai Kangcheng	2,988,452	0.2470%	October 6, 2023
Hengqin Yuanan	2,988,452	0.2470%	October 6, 2023
Jiequan Tianhui Sumintou	2,988,452	0.2470%	October 6, 2023
Hongtao Kexuan	2,800,000	0.2315%	October 6, 2023
Shanghai Hutong	2,690,000	0.2224%	October 6, 2023
Mr. Bole MA (馬伯樂)	2,400,000	0.1984%	October 6, 2023
Zhuhai Ruijin	2,236,523	0.1849%	October 6, 2023
Qingdao Huakong	2,136,000	0.1766%	October 6, 2023
Shenzhen Fenghong	2,000,000	0.1653%	October 6, 2023
Zhiming Yuanyang	1,880,000	0.1554%	October 6, 2023
Langma No. 25	1,800,000	0.1488%	October 6, 2023
Langma No. 23	1,600,000	0.1323%	October 6, 2023
Langma No. 24	1,600,000	0.1323%	October 6, 2023
Mr. Wenkai CHEN (陳文凱)	1,500,000	0.1240%	October 6, 2023
Lancheng Chengchun	1,384,615	0.1145%	October 6, 2023
Tongchuang Wenjian	1,280,800	0.1059%	October 6, 2023
Shenzhen Gongying	1,250,000	0.1033%	October 6, 2023
Tongchuang Jiazhi	1,160,000	0.0959%	October 6, 2023
Laobaixing	1,150,000	0.0951%	October 6, 2023
Hainan Jiashui	1,050,000	0.0868%	October 6, 2023
Mr. Hua WU (吳華)	850,000	0.0703%	October 6, 2023
Suqian Lingdao	810,000	0.0670%	October 6, 2023
Shenzhen Chongshi	210,000	0.0174%	October 6, 2023
Tibet Jiaze	50,000	0.0041%	October 6, 2023
Subtotal	766,609,999	63.37%	

Notes:

- (1) The Company may not issue Shares on or before the indicated date except otherwise permitted by the Listing Rules.
- (2) Each of the existing Shareholders shall not dispose of any of its existing Shares on or before the indicated date.
- (3) Assuming the Over-allotment Option is not exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, 2,520 valid applications made by the public through the **HK eIPO White Form** service and the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
200	1,801	1,081 out of 1,801 applicants to receive 200 H Shares	60.02%
400	164	105 out of 164 applicants to receive 200 H Shares	32.01%
600	171	130 out of 171 applicants to receive 200 H Shares	25.34%
800	51	45 out of 51 applicants to receive 200 H Shares	22.06%
1,000	97	200 H Shares	20.00%
1,200	28	200 H Shares plus 4 out of 28 applicants to receive an additional 200 H Shares	19.05%
1,400	9	200 H Shares plus 2 out of 9 applicants to receive an additional 200 H Shares	17.46%
1,600	9	200 H Shares plus 3 out of 9 applicants to receive an additional 200 H Shares	16.67%
1,800	8	200 H Shares plus 3 out of 8 applicants to receive an additional 200 H Shares	15.28%
2,000	68	200 H Shares plus 35 out of 68 applicants to receive an additional 200 H Shares	15.15%
3,000	25	400 H Shares	13.33%
4,000	6	400 H Shares plus 3 out of 6 applicants to receive an additional 200 H Shares	12.50%
5,000	14	600 H Shares	12.00%
6,000	15	600 H Shares plus 8 out of 15 applicants to receive an additional 200 H Shares	11.78%
7,000	5	800 H Shares	11.43%
8,000	2	800 H Shares plus 1 out of 2 applicants to receive an additional 200 H Shares	11.25%
9,000	1	1,000 H Shares	11.11%
10,000	20	1,000 H Shares plus 11 out of 20 applicants to receive an additional 200 H Shares	11.10%
20,000	6	1,800 H Shares	9.00%
30,000	9	2,600 H Shares	8.67%
40,000	2	3,400 H Shares	8.50%
50,000	1	4,200 H Shares	8.40%
60,000	3	5,000 H Shares	8.33%
80,000	1	6,600 H Shares	8.25%
100,000	1	8,200 H Shares	8.20%
120,000	1	9,800 H Shares	8.17%
180,000	1	14,600 H Shares	8.11%
	<u>2,519</u>	Total number of Pool A successful applicants: 1,693	
POOL B			
485,800	<u>1</u>	485,800 H Shares	100.00%
	<u>1</u>	Total number of Pool B successful applicants: 1	

The final number of Offer Shares under the Hong Kong Public Offering is 971,600 H Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the website of the Stock Exchange at www.hkexnews.hk and our Company's website at www.aimbio.com by no later than 9:00 a.m. on Wednesday, October 5, 2022. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application result;
- from the "IPO Results" function in the **IPO App** or the designated results of allocations website at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a "search by ID function" on a 24 hour basis from 8:00 a.m. on Wednesday, October 5, 2022 to 12:00 midnight on Tuesday, October 11, 2022; and
- from the allocation results telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, October 5, 2022, to Monday, October 10, 2022 (excluding Saturday, Sunday and public holiday in Hong Kong).

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed "Results of Applications Made by **HK eIPO White Form**" in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed "Results of Applications Made by giving **Electronic Application Instructions** to HKSCC via CCASS" in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by **HK eIPO White Form**" and "Results of Applications Made by giving **Electronic Application Instructions** to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

SHAREHOLDING CONCENTRATION ANALYSIS

A summary of allotment results under the International Offering is set out below:

- Top 1, 5, 10, 20 and 25 of the places in the International Offering:

International/Placee	Subscription	Number of Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	4,857,600	4,857,600	55.56%	47.63%	50.01%	43.48%	0.40%	0.40%
Top 5	8,660,600	8,660,600	99.06%	84.91%	89.16%	77.53%	0.72%	0.72%
Top 10 ⁽¹⁾	9,896,000	38,196,000	113.20%	97.03%	101.87%	88.59%	3.16%	3.15%
Top 20 ⁽¹⁾	10,180,400	38,480,400	116.45%	99.81%	104.80%	91.13%	3.18%	3.18%
Top 25 ⁽¹⁾	10,181,400	38,481,400	116.46%	99.82%	104.81%	91.14%	3.18%	3.18%

- Top 1, 5, 10, 20 and 25 of all the holders of the H Shares of the Company upon Listing:

H Shareholders	Subscription	Number of H Shares held upon Listing	Subscription as % of total number of H Shares allocated under the International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of total number of H Shares allocated under the International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total H Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of total H Shares (assuming the Over-allotment Option is exercised in full)	% of total H share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total H share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1 ⁽²⁾	0	55,700,000	0.00%	0.00%	0.00%	0.00%	11.35%	11.31%
Top 5	0	214,751,428	0.00%	0.00%	0.00%	0.00%	43.75%	43.62%
Top 10	245,000	315,981,193	2.80%	2.40%	0.05%	0.05%	64.38%	64.19%
Top 20	245,000	402,709,593	2.80%	2.40%	0.05%	0.05%	82.05%	81.80%
Top 25	5,102,600	426,767,193	58.37%	50.03%	1.04%	1.04%	86.95%	86.69%

- Top 1, 5, 10, 20 and 25 of the Shareholders upon Listing:

Shareholders of the Company	Subscription	Number of Shares held upon Listing	Subscription	Subscription	Subscription	Subscription	% of total	% of total
			as % of International Offering (assuming no exercise of the Over-allotment Option)	as % of International Offering (assuming the Over-allotment Option is exercised in full)	as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1 ⁽²⁾	0	433,390,000	0.00%	0.00%	0.00%	0.00%	35.83%	35.78%
Top 5	0	677,441,428	0.00%	0.00%	0.00%	0.00%	56.00%	55.93%
Top 10	0	867,441,428	0.00%	0.00%	0.00%	0.00%	71.71%	71.62%
Top 20	245,000	1,038,426,903	2.80%	2.40%	2.52%	2.19%	85.84%	85.74%
Top 25	245,000	1,079,011,058	2.80%	2.40%	2.52%	2.19%	89.20%	89.09%

Note:

- (1) Including Wudaokou Capital Limited. Wudaokou Capital Limited is wholly-owned by Min Zhou, who also owns 90% interest in Ruishang Venture Capital, an existing Shareholder of the Company. Immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), Wudaokou Capital Limited and Ruishang Venture Capital together will hold in aggregate 28,545,000 Shares, representing 2.3596% of the total issued share capital of the Company.
- (2) The top 1 Shareholder is the Controlling Shareholder as defined in the Prospectus.

In view of the high concentration of shareholding of H Shares in a small number of H Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could fluctuate substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

NOTE:

Beneficiary Owner Identification Code(s) are codes provided by 1) nominees which make applications as agent for the benefit of another person via **HK eIPO White Form** service or 2) by CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.

Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

附註：

實益擁有人識別碼乃 1) 由代名人作為代理為其他人士的利益透過**網上白表**服務而作出申請所提供或 2) 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**網上白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算提供其身份證明文件號碼的獲接納申請人，故本公告所載的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅提供實益姓名而非身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀申請認購香港發售股份的申請人可諮詢其經紀查詢彼等的申請結果。

本公告「以**網上白表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼／護照號碼／香港商業登記號碼／公司註冊證書編號／實益擁有人識別碼（如有關申請由代名人作為代理為其他人士的利益而作出），而本公告「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該兩節所示的身份證明文件號碼在本質上有所不同。

Results of Applications Made by HK eIPO White Form

The followings are the identification document numbers / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants using **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers / Beneficiary Owner Identification Code(s) (Note) are not shown.

以網上白表提出申請的配發結果

以下為使用網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註) (如有提供) 及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
C4835997	200		
D6345841	200		
E9101865	200		
G0946337	200		
V0116572	200		
Z3150500	200		
Z612568A	200		

NOTE:

Beneficiary Owner Identification Code(s) are codes provided by 1) nominees which make applications as agent for the benefit of another person via **HK eIPO White Form** service or 2) by CCASS participants via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **HK eIPO White Form**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.

Identification document numbers shown in the section headed “Results of Applications Made by **HK eIPO White Form**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature.

附註：

實益擁有人識別碼乃 1) 由代名人作為代理為其他人士的利益透過**網上白表**服務而作出申請所提供或 2) 由中央結算系統參與者透過中央結算系統所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以**網上白表**提出申請的配發結果」及「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」兩節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統參與者向香港結算提供其身份證明文件號碼的獲接納申請人，故本公告所載的身份證明文件號碼清單未必為獲接納申請人的完整清單。僅提供實益姓名而非身份證明文件號碼的申請人因上文所述的個人私隱而不予披露。透過彼等經紀申請認購香港發售股份的申請人可諮詢其經紀查詢彼等的申請結果。

本公告「以**網上白表**提出申請的配發結果」一節所示的身份證明文件號碼指香港身份證號碼／護照號碼／香港商業登記號碼／公司註冊證書編號／實益擁有人識別碼（如有關申請由代名人作為代理為其他人士的利益而作出），而本公告「透過中央結算系統向香港結算發出**電子認購指示**申請的配發結果」一節所示的該等號碼乃由中央結算系統參與者透過中央結算系統提供。因此，該兩節所示的身份證明文件號碼在本質上有所不同。

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
001013057-10**285**048	200	011150416-10**233**491	200
001097700-68**428**	200	011157727-10**274**450	200
001107729-68**3-8**71-*	200	011201012-10**285**405	200
001140448-10**221**716	200	011305414-10**271**317	1,000
001262616-10**164**856	200	01181714-60**865*	200
001292117-10**246**757	200	0120574X-60**021*	200
002045422-10**164**61	200	012071012-10**313**245	400
002060716-10**126**91	200	012112559-68**3-9**56*	200
002062434-68**3-5**54-*	200	012186922-10**183**041	200
002160355-68**796**	200	012271531-68**713**	200
002253223-10**329**100**29*	200	012281647-10**228**793	200
002253223-10**716**93	200	012310319-10**775**91	800
003134527-10**247**802	200	012310420-68**3-6**61-*	200
00314802X-10**302**590	200	012392239-10**238**267	200
003161013-10**326**632	400	01260923-67**590*	200
003171519-10**279**240	200	01262616-63**019*	200
003234410-10**176**941	400	02183434-62**680*	200
003262260-P1**187**LEI**UN**	200	02272034-66**056*	200
0033609-00**609**000	200	03030055-66**092*	200
004024421-10**179**609	200	03124024-69**309*	200
004024421-68**085**	200	03153629-62**565*	200
004075623-P1**204**WU**UN**N	200	0316484X-62**163*	200
004094715-10**165**540	200	03264210-69**713*	200
004120633-P1**209**HUA** L**IANG	200	03310039-63**956*	200
004140648-10**113**912	200	04253119-62**502*	200
004211035-10**182**606	200	04268332-66**895*	200
004256821-P1**198**GON**YU**A	200	04273039-65**261*	200
004271023-10**243**131	200	0501032X-62**695*	200
004300420-P1**195**XU**OX**	200	05065048-67**967*	200
00501264X-68**321**	200	05135254-69**685*	200
00504063X-P1**208**WAN**YO**GANG	200	05235219-60**255*	200
00515061X-10**141**190	200	05260042-67**987*	200
005201811-10**328**483	200	05293725-67**666*	200
005214235-10**113**411	200	05301521-66**188*	200
005266968-10**169**400	200	06023202-65**196*	200
00528767X-10**300**517	200	06028482-69**115*	200
005290912-10**221**361	200	066600001-CE**NOM**(HK**LT**NO. *066*0000*	400
006034533-10**177**386	1,000	066600002-CE**NOM**(HK**LT**NO. *066*0000*	200
00608351X-11**365**U J**	200	066600003-CE**NOM**(HK**LT**NO. *066*0000*	200
006200219-10**113**795	2,600	07110027-68**588*	200
00709242X-10**323**173	200	07210017-68**121*	200
007153719-11**367**U J**TU**	200	07294431-68**986*	200
007160464-P1**214**LIU**IC**	200	08013351-69**870*	200
007196318-10**151**188	200	08044417-62**019*	200
007220323-10**163**215	200	08142314-65**913*	200
007232033-10**317**209	200	08222115-69**600*	200
007243034-10**287**200	200	08240767-67**177*	200
008042610-10**165**782	200	08270027-65**061*	200
008044417-50**156**520**56*	200	08290811-62**582*	200
008044417-68**821**	200	08300033-65**516*	200
008075417-10**297**159	200	08301614-67**699*	200
008110214-10**119**546	200	09191210-60**011*	200
008192316-10**112**315	200	09204414-63**125*	200
008192316-68**382**	200	0C5116498-10**168**519	200
009181258-10**272**635	200	0D2373654-10**226**285	200
009186849-10**242**156	200	0F0131748-10**278**447	200
009220014-10**232**951	200	0G364269A-10**294**748	200
010022469-68**960**	200	0G4824430-10**253**957	200
010041313-61**3-1**04-*	1,000	0HG060455-10**103**90	200
010054873-68**2-4**45-*	200	0K1023470-10**332**082	200
010073034-10**278**185	200	0K608805-10**125**636	200
010092413-10**772**48	400	0K7187718-10**124**841	200
01010311-62**096*	200	0K7944071-10**275**946	200
010170019-10**243**970	200	0K8262128-10**318**315	200
010192146-P1**186**MEI**AN**E	200	0M0243804-10**321**170	200
010271632-10**182**776	200	0M2652639-10**172**789	200
010290616-10**173**671	4,200	0M5273213-10**326**106	200
01050050-60**598*	200	0M7717100-10**153**676	200
01064862-60**529*	200	0M8200462-10**298**609	200
011010413-P1**182**BI**EN**UN	200	0M868639A-10**133**140	200
011011520-10**160**276	200	0P3425138-10**146**613	200
011011619-68**239**	400	0P8922768-10**180**439	200
011021510-10**303**052	200	0P9385030-10**238**807	400
011148519-68**312**	200	0P9925140-10**765**16	200

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0R0584656-10**183**743	200	110123514-10**161**529	200
0R3963674-10**167**048	200	11018573X-10**221**118	200
0R448530A-10**166**096	200	11020013-62**818*	200
0R466705A-10**291**217	200	110205047-10**167**885	200
0R4676474-10**102**591	200	110251029-10**152**205	200
0R5596393-10**238**153	200	11075016-60**762*	200
0R7419715-10**299**988	200	111040059-68**476**	200
0R971272A-10**126**521	200	111122626-P1**183**WAN**IN**IAO	200
0V0107093-10**283**982	200	1112381X-69**261*	200
0V0355410-10**329**233	200	111270426-10**229**627	200
0V0388637-10**138**386	400	111304114-10**183**889	200
0Y2940173-10**122**880	200	1117005X-68**661*	200
0Y3498652-10**123**338	200	11170998-63**856*	200
0Y3946655-10**213**349	200	112032024-10**295**959	400
0Y6052833-10**301**438	200	112097417-10**187**939	200
0Y6072540-10**135**786	200	112100018-68**215**	200
0Y7410571-10**153**532	200	112256829-P1**180**SON**YU**NG	200
0Y9036790-10**323**988	200	11300014-63**599*	200
0Z3568904-10**180**215	200	1133750HH-21**202**016**17	200
0Z3609627-10**299**365	200	1139395HH-21**910**018**97	200
0Z5229708-10**255**065	200	116543HHH-21**867**000**82	200
0Z5261679-10**702**72	3,400	1167962HH-21**185**016**47	200
0Z6295585-10**182**386	200	1182629HH-21**988**017**26	200
0Z6559434-10**161**233	200	1195699HH-21**248**017**76	200
0Z7309512-10**272**691	200	12010119-M5**692	200
0Z7434120-10**596**80	200	12010219-CM**005**62	200
0Z7480696-10**789**01	400	12010219-M3**436	200
0Z8090565-10**238**122	200	12010219-M5**318	200
0Z9566075-10**120**823	200	12010319-CM**005**67	200
10080663-60**008*	200	12091276-67**598*	400
101048099-10**250**678	200	12160035-68**207*	200
101067522-60**3-8**14.*	400	12173016-MN**976**XU **DO**	200
101191717-10**718**40	400	12260328-67**628*	200
101205040-P1**216**TIA**WE**ING	200	12310058-69**811*	200
101230026-10**170**858	200	13020319-CM**005**20	200
10151391-62**713*	200	14032119-M5**958	200
10164616-60**591*	200	14240119-M5**695	200
102053840-10**321**060	200	1587250HH-21**216**021**56	200
1020998HH-21**011**014**96	200	1776618HH-21**213**024**79	200
102176620-68**931**	200	1788539HH-21**315**024**87	400
103012012-P1**217**ZHO** X**ZHU	200	1802883HH-21**997**025**30	200
103050633-10**321**395	200	1837061HH-21**728**056**18	200
103080027-60**3-8**64.*	1,200	185713HHH-21**058**001**27	200
103193411-10**725**40	200	1951665HH-21**133**027**58	200
104110828-10**178**276	800	20043252-H1**610**	400
104140560-P1**207**ZHA** S**HUA	200	20062793-H1**950**	200
104170019-10**623**2	200	20071450-H1**790**	200
104300015-10**239**622	200	20092510-H1**574**	200
10430938-CA**430**8	200	201031814-68**266**	200
105021034-68**446**	200	201080019-10**181**299	200
105034826-10**294**919	200	201121079-10**129**641	200
105092718-10**179**525	200	20202166X-10**169**763	200
105120018-11**364**AN **NG**AO	600	202071019-P1**183**ZHU**UG**	200
106073219-10**114**148	200	202144022-10**227**973	200
106100012-10**116**06	200	203105849-10**332**437	200
106100053-10**166**979	1,800	203174716-P1**219**HUA** Z**NGBI*G	200
106151712-10**146**053	200	20318162X-10**179**841	200
10624572X-10**182**578	200	203187736-10**184**002	200
107268217-10**232**995	200	203220311-10**255**539	200
108030552-P1**209**CHE**JI**XUN	200	204032888-10**259**097	200
108105010-10**304**461	200	204051152-10**586**18	200
109017194-P1**179**ZHA** L**HONG	200	204096725-10**151**093	200
109061819-10**129**046	200	204102974-20**029**085**EF**ETE0*130*6134*	200
109102643-P1**204**LI **OH**G	200	204145246-10**321**92	1,200
109181513-10**289**8	200	204300039-10**294**577	200
109194759-10**237**091	5,000	205087225-10**128**405	200
10925102X-10**283**795	200	205240282-P1**206**YAN**JU**NG	200
109281797-10**270**705	200	206291515-10**235**476	200
109285519-10**317**683	200	207012638-P1**190**DEN**YO**LIAN	200
110020275-10**163**953	200	207022151-68**282**	200
11010219-CM**005**68	200	207050033-10**719**89	200
110102910-68**571**	200	207105518-10**278**741	200
11010619-P5**250	200	20711525X-10**170**601	200
11010919-M5**411	200	207134011-68**192**	200

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207172314-10**239**948	200	302055132-10**303**192	200
207190925-68**368**	200	302120423-P1**207**ZHA** B**GCHU*	200
208111516-10**276**343	200	302127184-P1**178**WAN**XU**UA	200
208141513-68**084**	200	302132985-P1**183**DIN**FA**FANG	200
20814251X-10**164**950	200	302250917-10**176**656	200
208202112-68**436**	200	302666HHH-21**107**067**76	200
208241278-10**179**571	200	303024436-60**3-8**71-*	200
208260601-10**161**745	200	303051014-10**213**912	200
209110984-P1**187**CHE**T**QI	200	303100828-10**276**337	200
210026837-10**139**716	200	303168071-10**146**630	200
21010619-CM**005**56	200	303250836-10**329**037	200
210121517-10**311**895	1,800	303272710-10**177**622	200
210122634-10**294**071	200	303311610-68**080**	200
210152265-P1**199**ZHA** Y**NXIA*G	200	304024529-68**518**	200
210310068-10**157**809	2,600	304032540-10**223**499	200
21070219-M3**792	200	304121844-10**767**13	200
21070319-M3**737	200	304146931-P1**172**LON**FU**	200
211080036-10**236**366	200	304261254-10**169**916	200
211140033-10**225**951	600	305012020-10**278**447	200
211184518-10**179**101**79*	200	30507042X-P1**198**LI **IF**	200
211215412-10**138**2	200	305170012-10**312**741	200
211244839-10**188**560	200	305171935-10**322**383	200
211258319-10**170**469	400	3052070HH-21**856**054**75	200
212014405-10**163**681	200	305238018-10**120**072	200
212142845-10**149**012	200	305262822-10**285**619	200
212180011-10**298**458	200	305288012-10**259**370	200
212232340-P1**177**CHE**YA**EN	200	3059367HH-21**026**077**11	200
212273614-10**113**6	200	306011618-10**289**192	200
2169003HH-21**079**031**96	200	306100105-68**050**	200
2177172HH-21**875**031**53	200	306102053-10**106**025	200
2178090HH-21**305**031**91	200	306125515-10**165**110	200
2179012HH-21**078**031**33	400	306228982-10**165**306	200
2187120HH-21**413**032**61	200	307012411-10**155**622	200
2193565HH-21**857**032**70	200	307040070-10**314**337	200
22010419-CM**005**69	200	307100058-10**232**182	400
220281197-C0**361**	200	307121224-10**161**473	200
2217779HH-21**140**032**17	200	307151018-10**315**665	400
2229316HH-21**128**033**17	200	307196336-10**246**840	200
2230958HH-21**993**033**77	2,600	30722744X-10**239**971	200
2250372HH-21**954**033**39	200	307232114-68**152**	200
2251716HH-21**334**033**00	200	307240023-10**152**325	400
2312262HH-21**003**035**09	200	307246575-68**873**	200
2313729HH-21**894**035**47	200	307263616-10**247**867	200
2322959HH-21**090**035**41	200	3079865HH-21**442**055**52	200
2329782HH-21**837**035**86	400	308042215-10**290**332	200
2331825HH-21**070**036**26	200	3081011HH-21**893**055**57	200
2337923HH-21**237**036**55	200	308118311-10**278**492	200
2339220HH-21**245**036**87	200	308153327-68**943**	200
2363385HH-21**042**037**52	200	3083913HH-21**081**056**53	200
2387288HH-21**321**037**12	200	3086699HH-21**136**056**76	200
2393029HH-21**114**037**29	200	309200046-10**273**083	200
2505590HH-21**768**070**19	200	309223917-68**220**	200
2520071HH-21**072**038**59	200	309232644-P1**187**WAN**SH**QION*	200
2520925HH-21**950**038**49	200	310035446-10**293**246	200
2536606HH-21**235**039**28	200	310043148-10**174**483	200
2556233HH-21**293**039**42	200	310044660-10**789**25	200
2558302HH-21**284**039**09	200	31010119-P5**400	200
2560162HH-21**987**039**85	200	310102198-88**670**FAN**E1**I	200
2560699HH-21**029**039**88	200	31010219-M3**210	200
2605002HH-21**789**040**21	200	31010219-M5**496	200
2726635HH-21**131**044**13	200	31010419-M5**284	200
2782932HH-21**797**046**87	200	31010919-M5**007	200
2819357HH-21**275**088**36	200	31011319-M5**766	200
2918119HH-21**726**050**67	200	310130042-10**188**386	200
2959268-P8**645	200	31016002X-10**226**519	200
2978628HH-21**842**052**73	400	310184039-68**339**	200
2980300HH-21**426**052**71	200	31023019-CM**005**13	200
2982988HH-21**423**052**20	200	310301934-10**169**063	200
298555HHH-21**907**003**59	200	311010039-10**259**385	200
301112010-10**227**118	200	311100029-10**188**636	200
30120314X-10**184**248	200	311160033-10**122**491	200
301220351-10**172**912	200	311180165-10**225**156	200
301243413-10**151**931	200	311200749-68**538**	200
302027023-10**164**570	200	31120225X-P1**200**ZHA** B**LIN	200

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
311205316-P1**175**YAN**QU**HONG	200	362132197-C0**363**	200
311210226-P1**208**ZHA** M**	200	36220419-M5**734	200
312140413-68**618**	200	36319585H-21**354**077**65	200
312243534-10**188**585	200	36697859H-21**356**078**65	200
3126731HH-21**345**057**83	200	36812815H-21**958**079**83	200
315055HHH-21**210**004**06	200	36906723H-21**247**079**49	200
3183261HH-21**375**059**71	200	37008106H-21**102**080**88	200
3188220HH-21**960**059**88	200	37036697H-21**928**079**27	200
319617HHH-21**754**004**42	200	37078119-M5**726	200
32010219-M5**260	200	37088319-M5**335	200
32010219-M5**341	200	37132419-M5**980	200
32010220-M5**589	200	37284990H-21**433**067**58	200
32010619-M3**399	200	37539763H-21**743**068**57	200
320222197-88**376**WU **NC**N	200	37629553H-21**221**068**55	400
320521197-88**382**XU **DO**	200	37752387H-21**999**068**59	200
320521197-88**982**LIY**	200	37776803H-21**232**081**62	200
32052119-M5**070	200	37812581H-21**276**068**81	200
32052219-M5**499	200	378290HHH-21**897**005**00	200
32052519-M5**400	200	37885090H-21**868**089**93	200
32058319-M3**889	200	37902797H-21**826**089**78	200
32082319-M3**519	200	37999282H-21**288**068**17	200
32082319-M5**935	200	38010588H-21**440**068**47	200
32090219-P5**743	200	38038038H-21**307**081**31	200
3210897HH-21**409**061**33	2,600	401097973-P1**176**GU **NG**	200
32110219-M5**397	200	401270448-P1**184**LI **NG**NG	200
32128319-CM**005**38	200	401291024-68**498**	200
32229567H-21**177**061**90	200	40201022X-68**045**	200
32264995H-21**763**061**83	200	402020289-P1**208**LIU**IH**	200
32290855H-21**015**061**77	200	402020452-68**3-9**72-*	200
32367586H-21**096**061**59	200	402021655-10**743**12	400
32769372H-21**371**062**57	200	402046253-10**169**005	200
32929025H-21**077**063**48	200	402052824-10**240**207	200
33002219-M5**602	200	402100054-10**272**578	200
33010219-M5**531	200	402108835-10**291**963	400
33022619-M3**636	200	402172916-68**381**	200
33022619-M3**639	200	40219242X-10**178**741	200
33022619-M3**640	200	402236587-10**272**388	200
33022619-M3**641	200	402275237-10**279**058	200
33022619-M3**642	200	403070996-10**106**258	200
33022619-M5**898	200	403085217-10**174**390	200
330302198-M2**122**ENG**HE**	485,800	403210328-10**162**748	200
33068119-M5**824	200	403245496-10**176**753	1,000
33068219-M5**834	200	404030026-10**223**418	200
33100419-M5**386	200	404118522-10**174**756	200
33168611H-21**231**070**81	200	404175518-60**3-8**89*	200
33209096H-21**363**064**28	200	404262127-10**150**513	200
33331737H-21**333**064**22	200	404290916-10**246**480	200
33700796H-21**819**065**40	200	405157829-10**279**957	200
33852061H-21**411**066**75	2,600	405170024-10**179**475	200
33900519-M5**369	200	405220636-P1**206**CAO**EH**	200
34082119-M5**999	200	405292117-10**294**391	600
347246324-34**463**085**EF**ETE0*130*6341*	200	405301223-10**184**637	200
35001638H-21**031**066**35	200	406026717-10**272**985	200
35032219-M3**005	200	406100027-10**181**723	200
35058319-M5**581	200	406113614-10**138**039	200
350822198-C0**364**	200	406207213-10**727**3	1,200
35199737H-21**324**067**08	200	406215329-10**791**08	800
352623196-C0**364**	200	406293714-10**122**182	200
352623197-C**23**48	200	407205516-10**144**165	2,600
352623197-C**23**51	200	407244071-10**301**128	200
352623197-C0**364**	200	407294431-10**164**100**64*	200
35580969H-21**441**069**56	200	407294431-68**701**	200
35653872H-21**280**076**81	200	408040029-10**253**848	200
35685225H-21**358**076**62	200	408097826-10**137**371	400
35756286H-21**395**070**66	200	40817381X-68**204**	200
35762650H-21**144**076**53	200	408267013-10**187**562	200
35765392H-21**148**076**52	200	408290536-10**120**186	200
35778532H-21**174**076**67	200	409023078-10**135**719	200
35837688H-21**106**069**26	200	409067312-10**242**559	200
35992386H-21**317**089**76	200	409140397-10**241**852	600
36010219-M5**507	200	409141593-P1**210**YAN**JU**IANG	200
36040219-M3**422	1,200	409246616-68**369**	200
36040319-M5**341	200	409270516-10**186**817	200
360731199-C0**365**	200	410023273-10**164**96	400

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
410031267-10**183**062	200	504089031-10**302**5	1,000
410041177-10**156**521	200	504096843-P1**170**LI **NJ**	200
410065333-10**248**008	200	504110018-10**313**651	400
410100912-10**302**587	200	50425251X-10**165**689	200
410100912-68**663**	200	504260018-10**286**768	200
410102120-10**276**540	200	505023915-10**236**347	200
410186337-10**119**381	200	505044723-10**184**860	200
410201691-10**287**993	200	505161017-10**159**562	200
410213919-10**173**709	200	506066651-10**312**641	200
41030519-M5**974	200	506067461-10**285**819	200
411015915-68**078**	200	506163829-10**283**358	200
411091457-10**227**710	200	507200032-10**146**959	200
411132419-P1**196**YAN**CH**	200	507236094-10**737**29	200
411242612-P1**188**MEI**HA**DONG	200	508111342-10**169**895	200
411307060-10**179**091	200	508112634-10**165**336	200
412010017-68**079**	200	508191117-10**211**3	200
412070012-10**224**251	200	508210034-10**211**631	200
412264216-P1**186**ZHA**GU**ING	200	508228011-10**234**058	200
42010219-M3**575	200	508280917-10**278**266	200
420321198-C0**363**	200	508306840-P1**199**ZHU**UY**G	200
42050319-P5**026	200	509020418-10**314**849	200
42098219-M5**808	200	509039236-10**172**972	200
42110119-M5**540	200	509040048-63**3-8**22-*	200
42120219-M5**399	200	509123315-10**294**170	200
42220119-M3**663	200	509157617-10**167**048	200
42230119-M5**340	200	509201612-10**227**573	200
42232219-P5**408	200	509253627-68**921**	200
430102198-88**936**XIU**UA*	200	509255835-10**295**325	200
43010319-M5**917	200	51009003X-10**229**287	400
43032119-M5**931	200	510091310-P1**205**CHE** S**ZHAN*	200
43098119-M5**270	200	51010042X-68**735**	200
43250219-M3**358	200	51010219-P7**436	200
44010319-M5**819	200	51010619-M5**474	200
440111196-C0**364**	200	510133478-10**163**516	200
440111196-C0**366**	200	510140267-10**260**403	200
44018319-M3**645	200	510181532-10**273**390	400
44022519-CM**005**36	400	51021119-P5**580	200
440301195-C0**360**	200	51022619-M3**986	200
440301196-C**73**64	200	510272557-68**417**	200
440301196-C0**363**	200	51100219-M5**431	200
440301196-C0**364**	200	511016323-10**285**773	200
440301197-C0**363**	200	51105609X-10**212**631	400
44030119-M5**579	200	511057516-10**280**971	200
44050919-M5**525	200	51108381X-10**318**892	200
440582198-13**03 **EN **SH**G	200	511121714-10**292**112	200
440601195-C0**363**	200	511200018-10**165**128	200
440601196-C0**365**	200	511245731-10**753**29	200
440602197-C0**365**	200	511251527-10**277**482	200
440602199-C0**363**	200	512111820-10**244**031	200
44068119-M3**772	200	512130047-10**189**799	200
44068119-M5**975	200	512160035-68**336**	200
44082219-M5**034	200	512223196-C0**366**	200
44092419-M5**726	200	512226819-P1**200**ZOU**AO**AN	200
44098219-M3**446	200	526311992-20**809**205**09*	200
441323197-C0**363**	200	589629(0)-10**315**101**15*	200
441323198-C0**363**	200	601180510-68**338**	400
441522198-C0**363**	200	601212117-10**171**731	200
441621197-C0**364**	200	602090632-P1**210**HUA** S**WEN	200
441622198-C0**360**	200	602121812-P1**218**HAN**IN*	200
445321198-C0**364**	200	602150029-10**145**285	200
45030219-P5**138	200	602210834-10**163**716	200
450521197-C0**364**	200	602244428-10**160**628	200
45052119-M3**999	200	602256126-10**284**826	200
45092119-M5**272	200	60313104X-60**3-8**07-*	200
452501198-C0**360**	200	603263022-10**227**083	200
46000619-M5**070	200	60410047X-10**279**006	200
460026197-C0**253**	200	604124069-10**298**170	200
501090724-10**105**671	200	604128212-10**127**530	200
501140016-10**188**768	200	604196515-10**184**380	400
502015022-10**165**436	200	605060513-10**288**358	200
502180812-68**322**	200	605080030-10**287**8	200
503252837-10**163**210	200	605141219-68**874**	200
503263013-10**288**806	200	606084018-10**326**058	200
504062424-P1**197**XU **IY*	200	606151323-10**227**163	200

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606230037-10**299**700	200	70809042X-10**189**379	200
607086838-P1**175**SUN**IS**G	200	708110015-10**181**372	200
607087244-10**242**257	200	70812234X-10**297**062	200
607112521-P1**199**ZHA** Q**GXIA**G	200	708144458-68**890**	200
607126836-10**113**271	400	708171224-68**3-8**88*	200
60715702X-10**179**676	200	708212423-10**259**872	200
60719002X-10**173**028	200	708262111-10**210**100**10*	200
607211025-10**188**025	800	708313611-10**145**085	200
607260281-P1**208**WAN**CU**UA	200	709025724-P1**210**LON**CU**ING	200
608056434-10**155**075	200	709270210-10**753**43	200
608140632-10**189**127	400	710014818-10**287**695	200
608214035-10**310**941	200	710023013-10**258**511	200
608214424-10**283**422	200	710225152-10**142**623	1,000
608243815-10**259**195	400	711016113-68**353**	200
608316329-10**737**43	6,600	711060455-68**789**	200
609080018-10**239**515	200	711062617-10**229**611	200
609100646-10**243**939	800	711070663-10**280**523	200
609101332-68**980**	200	711111718-10**122**832	200
60922211X-10**314**442	200	711174285-10**504**36	200
609274432-10**164**143	200	711221633-10**164**603	200
609290314-10**172**341	600	711243636-10**233**357	200
609292513-10**785**79	200	71129162X-10**233**706	200
610010581-P1**209**TAN**LI**NG	200	712012611-10**184**528	200
610063677-68**807**	200	712040720-10**313**679	200
610080430-10**290**113	200	712114086-10**136**792	200
610110319-10**244**785	200	712130019-68**690**	200
610143138-10**289**649	200	712150331-68**3-7**92*	200
610162072-60**3-8**18*	200	712154315-10**775**11	200
610222070-68**169**	200	712225718-10**249**305	200
610263463-P1**187**TIA**QI**HUA	200	762310894-76**108**085**EF**ETE0*130*6371*	1,200
61040419-M5**386	600	780126092-00**130**LIA** H**YAN	200
611056815-10**274**692	200	790520221-00**441**FEN**MI**	200
611091518-10**225**065	200	801131534-68**330**	200
611201784-10**253**707	200	801140417-10**705**12	200
611245025-10**102**043	200	801152018-68**3-7**89*	200
611252114-68**583**	200	801161213-10**276**991	200
611300028-11**368**ANG**HE**HENG	5,000	801190916-10**322**649	200
612074807-10**152**292	600	801240424-10**224**325	200
612077245-10**168**453	200	801300321-10**789**30	200
612184723-10**283**908	200	802084334-68**075**	200
612220684-10**169**406	200	802106324-10**284**048	200
62292319-M5**059	200	802127215-10**228**970	200
65232819-M5**204	200	802280236-10**269**690	200
700504073-42**592**WAN**YA**IN	200	80305041X-10**317**042	200
701050989-10**233**153	400	803074612-10**186**797	200
701094729-P1**212**ZHA** C**OQIN	200	803104914-10**252**112	200
701241028-10**284**297	200	803111884-10**217**201	200
701271527-10**181**901	200	803121632-10**248**329	200
701294220-10**272**917	200	803200311-10**146**258	200
702043539-10**102**089	200	803232416-P1**211**YAN**RO**GUAN*	200
702145728-P1**209**LEI**EN**ING	200	803266410-68**430**	200
702250710-10**172**096	200	804062117-P1**188**MEI**EJ**	200
703211512-10**163**658	200	804182815-68**471**	200
704054037-10**282**917	200	804213315-10**161**241	200
704094328-10**281**801	200	804268027-10**259**848	200
704142014-10**594**82	200	804268332-10**631**100**31*	200
704142014-68**397**	200	804268332-68**098**	200
704257309-10**171**210	200	805020537-10**226**301	200
70516253X-10**224**969	200	805152220-10**233**851	200
706055811-10**224**731	200	805170223-10**240**856	200
706145338-10**730**100**30*	200	805246864-P1**198**WAN**SI	200
706145338-68**3-6**15*	200	805277118-10**314**213	200
706200024-10**288**036	200	805300420-P1**193**LIU**HA**WU	200
706205614-10**167**839	400	805304029-10**160**338	200
706246412-10**293**386	200	806091028-10**259**898	200
70703251X-10**321**845	600	806104837-68**394**	200
707036249-10**174**939	200	806191821-P1**203**JIA** Q**	200
707060046-10**165**752	200	806303715-10**155**995	2,600
707230279-P1**210**LUO**EP**G	200	80703282X-10**165**303	200
707270426-10**148**115	200	807070010-10**284**463	200
708015717-10**321**108	200	80714042X-P1**214**ZHU**UO**	200
70806082X-10**160**925	200	807166510-10**113**676	200
70806092X-68**383**	200	808100192-10**183**842	200
708085525-10**244**560	200	808101022-68**527**	200

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Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
808261021-10**169**601	200	907100116-68**505**	200
809146127-10**173**393	200	907121469-10**239**620	200
809204414-68**264**	200	908016257-10**322**221	200
809219039-10**153**391	200	908046894-P1**172**LON**YA**ING	200
81005553X-10**257**650	200	908114972-10**257**827	200
810056883-P1**200**GON**YU**NG	200	908123611-10**719**35	1,200
810105213-68**3-5**57-*	200	908150318-10**718**31	200
810105440-10**237**866	200	908160028-10**125**2	200
810132788-68**290**	200	908161514-10**165**410	200
81019521X-68**093**	200	909013610-10**164**905	200
810216856-10**258**143	400	909064840-10**238**583	200
810288764-10**178**489	200	909174128-10**221**286	200
810595200-81**952**08W** L*	400	909200513-10**282**541	200
811072716-10**178**570	200	90921161X-10**155**675	200
811121513-10**307**379	200	909270828-10**320**291	400
811122928-P1**188**HU **NG**EN	200	909282948-P1**192**HU **NG**NG	200
811142321-10**187**815	200	909291660-10**170**099	200
811148019-10**766**19	200	909292518-10**178**496	200
811192719-60**3-8**34-*	200	909300439-P1**182**HUA** W**QUAN	200
811303025-10**758**09	200	909303728-10**234**972	200
812073324-10**309**045	200	910015929-10**259**743	200
812085416-10**284**591	200	910036833-10**169**012	200
812090423-10**223**135	200	91004003X-10**236**105	200
812090834-10**296**602	200	910085028-99**223**	200
812124749-10**173**600	200	910104449-10**177**131	200
812239262-68**041**	200	910204430-10**282**593	200
812245775-68**3-4**04-*	200	910292768-10**185**6	200
812267428-10**180**588	200	910293613-10**732**76	200
812303237-10**178**079	200	910297245-68**3-6**03-*	200
816582HHH-21**418**010**59	200	911031867-10**174**670	200
820425342-00**146**GUO**IN	200	911162432-10**286**153	200
821990080-70**45 **N G**DO**	200	91122174X-10**241**059	200
850728653-00**120**LIU**I	200	911225763-10**280**199	1,200
861201204-00**518**FAN**IN**	200	91124533X-10**126**6	1,000
900105005-00**944**LIN**HI	200	912022157-10**179**010	200
900804441-00**367**REN**UO**NG	200	912102030-68**444**	200
901014646-10**184**897	200	912216813-10**322**043	200
901063025-10**216**042	200	912246830-10**213**283	200
901080533-10**288**458	400	91225048X-P1**209**TAN**XU**ANG	200
901114851-00**098**JI **RU*	200	912301020-10**710**85	200
901125336-68**3-7**35-*	200	996372HHH-21**076**014**62	200
90115041X-10**290**802	200	A9835566-10**353**000	200
901220079-10**121**648	200	C3408173-A5**838	200
901223202-00**438**ZHA**YU**U	200	C3686572-M2**387	200
901251281-10**160**913	1,200	C6596833-M6**449	200
901262536-10**284**233	200	C6707162-IB** ON**EHA** O**C670*162	200
902106339-10**274**846	200	C6707183-IB** ON**EHA** O**C670*183	200
902140017-10**169**122	200	C6707184-IB** ON**EHA** O**C670*184	200
902143018-10**172**023	200	C6707219-IB** ON**EHA** O**C670*219	200
902280045-68**3-8**95-*	200	C6707608-IB** ON**EHA** O**C670*608	200
903180814-10**314**261	200	C6707609-IB** ON**EHA** O**C670*609	200
903210811-10**229**950	200	C6707656-IB** ON**EHA** O**C670*656	200
903233040-10**140**689	200	D0911640-64**3-8**29-*	200
903248007-68**932**	1,000	D3368816-H1**321**	200
90325151X-10**302**658	400	D5188041-A9**766	200
904014142-10**166**418	200	D5711402-M2**322	200
904022810-10**708**21	9,800	E8547215-P8**151**A01**WO**CHI *AI	200
904081918-10**243**873	200	E9106514-10**022**000	200
904191667-10**214**862	200	G0854262-A9**200	200
904250034-68**3-9**17-*	200	G1584536-21**931*	200
904300028-10**281**661	200	G381022-LI**CHU** MU*	200
905041417-68**3-8**17-*	200	G5661888-A9**471	400
90505232X-10**318**226	200	G6053164	400
905094517-10**312**736	200	G6330311-M9**0	200
905152939-P1**185**HUA** D**GZHO*G	200	GS109565B-XU**IMI**	200
906100528-10**163**961	200	GS153936B-LI**UN	200
906115094-10**712**79	200	GS168139B-XU**IAO**NG	200
90611555X-10**280**923	200	GS188631B-LI**ZHI	200
906180554-10**214**811	200	GS191590B-LA**XIA**ING	200
906200633-10**287**563	200	H3230130-A3**617	200
906202715-10**148**503	200	H4796820-A7**889**72	1,800
90625108X-10**235**989	400	I867568-IB** ON**EHA** O**I867*68	200
906262026-10**114**916	200	I867569-IB** ON**EHA** O**I867*69	200
907034418-P1**186**MA **NG**	200	I867579-IB** ON**EHA** O**I867*79	200

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼 (附註)	No. of Shares allotted 獲配發股份數目
I867580-IB** ON**EHA** O**I867*80	200
I867593-IB** ON**EHA** O**I867*93	200
I867594-IB** ON**EHA** O**I867*94	1,000
I867595-IB** ON**EHA** O**I867*95	200
I867596-IB** ON**EHA** O**I867*96	3,400
I867597-IB** ON**EHA** O**I867*97	200
I867625-IB** ON**EHA** O**I867*25	200
I867643-IB** ON**EHA** O**I867*43	200
I867651-IB** ON**EHA** O**I867*51	14,600
I867652-IB** ON**EHA** O**I867*52	200
I867656-IB** ON**EHA** O**I867*56	200
I867661-IB** ON**EHA** O**I867*61	200
I867665-IB** ON**EHA** O**I867*65	200
I867681-IB** ON**EHA** O**I867*81	200
I867699-IB** ON**EHA** O**I867*99	200
I867712-IB** ON**EHA** O**I867*12	200
I867716-IB** ON**EHA** O**I867*16	200
I867722-IB** ON**EHA** O**I867*22	600
I867723-IB** ON**EHA** O**I867*23	400
I867726-IB** ON**EHA** O**I867*26	200
K0129704-M4**770	200
K0906204-21**420*	200
K2192136-21**198*	200
K297049A	400
K3380122-A9**232	200
K4223306-P8**067	200
K4777603-10**900**000	200
K4998936-A3**473	200
K5135524-M2**779	400
K5896290-M4**873	200
K8418241-72**3-7**00**M0**1	400
K9239588-A9**006	200
M1116741-M4**954	200
M1756112-A3**078	200
M3065001-M2**057	800
M3655224-A3**648	200
OS196273-10**962**19**73	200
OS204362-10**043**20**62	200
OS204460-10**044**20**60	200
OS232968-10**329**23**68	200
OS274526-10**745**27**26	200
OS288973-10**889**28**73	200
OS516233-10**162**51**33	200
OS534551-10**345**53**51	200
OS745945-10**459**74**45	200
OS763029-10**630**76**29	200
OS782281-10**822**78**81	200
OS919054-10**190**91**54	200
OS944207-10**442**94**07	200
P1744589-60**3-1**92-*	200
P3010213-P8**762	200
R8398649	400
R891695A-M6**980	200
R9513204-PN**990**HUA** Y**GYIN*	200
Y0782368-P8**43	200
Y2484259-21**393*	400
Y5157615-M5**641	200
Y523248A-A8**825	200
Z058397A-21**403*	200
Z0705447-21**398*	800
Z2939259-P1**049**A01**HE** TZE*HIN	200
Z3659292-M2**801	400
Z6139621-68**3-7**61-*	200
Z7343052-A3**111	400

DESPATCH/COLLECTION OF H SHARE CERTIFICATES/e-AUTO REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUES

Applicants who applied for 350,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect H Share certificates in person may collect H Share certificates from the H Share Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, October 5, 2022, or such other date as notified by the Company as the date of dispatch/collection of H Share certificates/e-Auto Refund payment instructions/refund cheques.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

H Share certificates for the Hong Kong Offer Shares allotted to applicants who applied for less than 350,000 Hong Kong Offer Shares through the **HK eIPO White Form** service are expected to be despatched to those entitled to the address specified in the relevant application instructions through the **HK eIPO White Form** service by ordinary post at their own risk on or before Wednesday, October 5, 2022.

H Share certificates for Hong Kong Offer Shares allocated to applicants who applied through the **HK eIPO White Form** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Wednesday, October 5, 2022 are expected to be despatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Wednesday, October 5, 2022.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their H Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Wednesday, October 5, 2022.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, October 5, 2022 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the crediting of the refund monies to the CCASS Investor Participants bank accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied through the **HK eIPO White Form** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Auto Refund payment instructions on Wednesday, October 5, 2022. Applicants who applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **HK eIPO White Form** applications in the form of refund cheque(s) in favour of the applicant (or, in the case of joint applications, the first-named applicant), by ordinary post at their own risk on or before Wednesday, October 5, 2022.

Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, October 5, 2022.

H Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, October 6, 2022 provided that the Global Offering has become unconditional in all respects, and the right of termination as described in the section “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

PUBLIC FLOAT

The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (c) at least 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules; (d) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

H Share certificates for the Hong Kong Offer Shares will only become valid evidence of title provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with their terms prior to 8:00 a.m. on the Listing Date. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid do so at their own risk.

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. on Thursday, October 6, 2022 (Hong Kong time), dealings in the Company's H Shares on the Main Board of the Hong Kong Stock Exchange will commence at 9:00 a.m. on Thursday, October 6, 2022 (Hong Kong time). The H Shares will be traded in board lots of 200 H Shares each.

The stock code of the H Shares is 6660.

By order of the Board
AIM Vaccine Co., Ltd.
Mr. Yan ZHOU

*Chairman of the Board, Executive Director and
Chief Executive Officer*

Hong Kong, October 5, 2022

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Yan ZHOU, Mr. Wen GUAN, Mr. Shaojun JIA as Executive Directors; Mr. Jie ZHOU, Mr. Xin ZHOU, Mr. Jichen ZHAO, Ms. Aijun WANG as Non-executive Directors; and Professor Ker Wei PEI, Mr. Xiaoguang GUO, Ms. Jie WEN and Mr. Hui OUYANG as Independent Non-executive Directors.