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AIM Vaccine Co., Ltd.

艾美疫苗股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06660)

VOLUNTARY ANNOUNCEMENT
MRNA COVID-19 VACCINE CANDIDATES AGAINST COVID-19
VARIANTS AND ORIGINAL STRAIN OBTAINED CLINICAL
TRIAL APPROVALS IN PAKISTAN

This announcement is made by AIM Vaccine Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform the shareholders and potential investors of the Company about the latest business updates of the Group.

The board of directors of the Company (the “**Board**”) is pleased to announce that on February 13, 2023, the Group's mRNA COVID-19 vaccine candidate against COVID-19 variants was officially approved to commence Phase I clinical trials in Pakistan. On the same day, the Group's mRNA COVID-19 vaccine candidate against the original strain of COVID-19 was officially approved to commence Phase III clinical trials for heterologous booster vaccination in Pakistan.

Meanwhile, investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
AIM Vaccine Co., Ltd.
Mr. Yan ZHOU

*Chairman of the Board, Executive Director and
Chief Executive Officer*

Hong Kong, February 15, 2023

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Yan ZHOU, Mr. Wen GUAN and Mr. Shaojun JIA as executive directors; Mr. Jie ZHOU, Mr. Xin ZHOU, Mr. Jichen ZHAO and Ms. Aijun WANG as non-executive directors; and Professor Ker Wei PEI, Mr. Xiaoguang GUO, Ms. Jie WEN and Mr. Hui OUYANG as independent non-executive directors.