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**AIM Vaccine Co., Ltd.**

**艾美疫苗股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 06660)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING,  
THE CLASS MEETING FOR HOLDERS OF DOMESTIC SHARES AND  
THE H SHARE CLASS MEETING HELD ON APRIL 28, 2023**

The board of directors (the “**Board**”) of AIM Vaccine Co., Ltd. (the “**Company**”) is pleased to announce the poll results of the extraordinary general meeting (the “**EGM**”), the class meeting for holders of domestic shares (the “**Class Meeting for Holders of Domestic Shares**”) and the H share class meeting (the “**H Share Class Meeting**”) (collectively, the “**Meetings**”) successively held at 9:00 a.m. on Friday, April 28, 2023 at 1/F, Huanqiu Meeting Room, Radisson Hotel Ningbo Beilun, No. 1288 Baoshan Road, Beilun District, Ningbo City, Zhejiang Province, the People’s Republic of China (the “**PRC**”).

References are made to the notice of the EGM, the notice of the H Share Class Meeting and the circular of the Company dated April 12, 2023 (the “**Circular**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

**Attendance at the Meetings**

- (I) Shareholders (or their proxies) attending the EGM held 1,036,672,552 Shares with voting rights in aggregate, representing approximately 85.60% of the total issued Shares of the Company;
- (II) Holders of Domestic Shares (or their proxies) attending the Class Meeting for Holders of Domestic Shares held 711,388,888 Domestic Shares with voting rights in aggregate, representing approximately 98.96% of the total issued Domestic Shares of the Company; and
- (III) Holders of H Shares (or their proxies) attending the H Shares Class Meeting held 324,883,664 H Shares with voting rights in aggregate, representing approximately 66.01% of the total issued H Shares of the Company.

## Poll Results of Resolutions Proposed at the Meetings

### (I) Poll results of the EGM:

Resolutions of the EGM were voted on by poll. The voting results of the resolutions proposed at the EGM are as follows:

Special Resolutions		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the resolution on the Proposed Issuance.	1,034,254,402 (99.77%)	0 (0.00%)	2,418,150 (0.23%)
2.	To consider and approve the resolution on the authorization to the Board and its delegated persons to deal with matters relating to the Proposed Issuance.	1,036,672,552 (100.00%)	0 (0.00%)	0 (0.00%)
3.	To consider and approve the resolution on the change of the Company's registered capital and corresponding amendments to the Articles of Association.	1,036,672,552 (100.00%)	0 (0.00%)	0 (0.00%)

### (II) Poll results of the Class Meeting for Holders of Domestic Shares:

Resolutions of the Class Meeting for Holders of Domestic Shares were voted on by poll. The voting results of the resolutions proposed at the Class Meeting for Holders of Domestic Shares are as follows:

Special Resolutions		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the resolution on the Proposed Issuance.	711,388,888 (100.00%)	0 (0.00%)	0 (0.00%)
2.	To consider and approve the resolution on the authorization to the Board and its delegated persons to deal with matters relating to the Proposed Issuance.	711,388,888 (100.00%)	0 (0.00%)	0 (0.00%)
3.	To consider and approve the resolution on the change of the Company's registered capital and corresponding amendments to the Articles of Association.	711,388,888 (100.00%)	0 (0.00%)	0 (0.00%)

### (III) Poll results of the H Share Class Meeting:

Resolutions of the H Share Class Meeting were voted on by poll. The voting results of the resolutions proposed at the H Share Class Meeting are as follows:

Special Resolutions		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the resolution on the Proposed Issuance.	323,683,664 (99.63%)	0 (0.00%)	1,200,000 (0.37%)
2.	To consider and approve the resolution on the authorization to the Board and its delegated persons to deal with matters relating to the Proposed Issuance.	323,983,664 (99.72%)	0 (0.00%)	900,000 (0.28%)
3.	To consider and approve the resolution on the change of the Company's registered capital and corresponding amendments to the Articles of Association.	324,883,664 (100.00%)	0 (0.00%)	0 (0.00%)

*Notes:*

- (a) As more than two-thirds of the votes were cast in favour of each of the above resolutions, all resolutions were duly passed as special resolutions of the Company.
- (b) As of the date of the Meetings, the total number of issued Shares of the Company was 1,211,062,599 Shares, which consisted of 492,173,711 H Shares and 718,888,888 Domestic Shares.
- (c) The total number of Shares of the Company entitling the holders to attend and vote on the resolutions at the EGM was 1,211,062,599 Shares, which consisted of 492,173,711 H Shares and 718,888,888 Domestic Shares.
- (d) None of the Shares of the Company entitling the holders to attend the Meetings required the holders to abstain from voting in favour of the resolutions pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").
- (e) None of the Shareholders of the Company was required to abstain from voting on the resolutions at the Meetings under the Listing Rules.
- (f) None of the Shareholders of the Company have stated their intention in the Circular to vote against or abstain from voting on any of the resolutions at the Meetings.
- (g) The convening of and the procedure for the holding of each of the Meetings are in compliance with the requirements of PRC laws, administrative regulations and the Articles of Association.
- (h) The H Share Registrar of the Company, Tricor Investor Services Limited, a representative of the Shareholders and a representative of the Supervisors acted as the counters and scrutineers for the vote-taking at each of the Meetings.
- (i) All Directors of the Board of the Company attended the Meetings either in person or through video or teleconference.

## **Issuance of the Unlisted RMB Denominated Ordinary Shares**

The Board is pleased to announce that the issuance of the Unlisted RMB Denominated Ordinary Shares has been approved by the Shareholders at the Meetings.

The implementation of the issuance of the Unlisted RMB Denominated Ordinary Shares is still subject to certain conditions precedent, including the obtaining of the approval of the CSRC and the entering into of the subscription agreement(s) by the Company with investors and such subscription agreement(s) not being terminated in accordance with the terms therein. As of the date of this announcement, none of the above conditions has been fulfilled.

Full details of the issuance of the Unlisted RMB Denominated Ordinary Shares, including but not limited to the ranking of the new Shares and the effect on the shareholding structure of the Company, are set out in the Circular.

The Company will make further announcements on the progress of the issuance of the Unlisted RMB Denominated Ordinary Shares in due course.

## **Amendments to Certain Provisions of the Articles of Association**

The amendments to certain provisions of the Articles of Association have been approved by the Shareholders at the Meetings, but are still subject to the completion of the issuance of the Unlisted RMB Denominated Ordinary Shares.

By Order of the Board  
**AIM Vaccine Co., Ltd.**  
**Mr. Yan ZHOU**  
*Chairman of the Board, Executive Director and  
Chief Executive Officer*

Ningbo, Zhejiang Province, the PRC, April 28, 2023

*As of the date of this announcement, the Board of Directors of the Company comprises Mr. Yan ZHOU, Mr. Wen GUAN and Mr. Shaojun JIA as executive directors; Mr. Jie ZHOU, Mr. Xin ZHOU, Mr. Jichen ZHAO and Ms. Aijun WANG as non-executive directors; and Professor Ker Wei PEI, Mr. Xiaoguang GUO, Ms. Jie WEN and Mr. Hui OUYANG as independent non-executive directors.*