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AIM Vaccine Co., Ltd.

艾美疫苗股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06660)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING, THE 2023
SECOND CLASS MEETING FOR HOLDERS OF DOMESTIC SHARES AND
THE 2023 SECOND H SHARE CLASS MEETING HELD ON MAY 28, 2023**

The board of directors (the “**Board**”) of AIM Vaccine Co., Ltd. (the “**Company**”) is pleased to announce the poll results of the annual general meeting (the “**AGM**”), the 2023 second class meeting for holders of domestic shares (the “**Class Meeting for Holders of Domestic Shares**”) and the 2023 second H share class meeting (the “**H Share Class Meeting**”) (collectively, the “**Meetings**”) successively held at 9:00 a.m. on Sunday, May 28, 2023 at Meeting Room, 43/F, Building 1, Lujiazui Century Financial Plaza, No. 729 Yanggao South Road, Pudong New District, Shanghai, the PRC.

References are made to the notice of the AGM, the notice of the H Share Class Meeting and the circular of the Company (the “**Circular**”), each dated April 24, 2023. Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Circular.

Attendance at the Meetings

- (I) Shareholders (or their proxies) attending the AGM held 1,142,882,180 Shares with voting rights in aggregate, representing approximately 94.37% of the total issued Shares;
- (II) Holders of Domestic Shares (or their proxies) attending the Class Meeting for Holders of Domestic Shares held 705,628,888 Domestic Shares with voting rights in aggregate, representing approximately 98.16% of the total issued Domestic Shares; and
- (III) Holders of H Shares (or their proxies) attending the H Share Class Meeting held 391,215,692 H Shares with voting rights in aggregate, representing approximately 79.49% of the total issued H Shares.

Poll Results of Resolutions Proposed at the Meetings

(I) Poll results of the AGM:

Resolutions of the AGM were voted on by poll. The voting results of the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the report of the Directors for the year 2022.	1,141,682,180 (99.90%)	0 (0.00%)	1,200,000 (0.10%)
2.	To consider and approve the report of the Supervisory Committee for the year 2022.	1,142,882,180 (100.00%)	0 (0.00%)	0 (0.00%)
3.	To consider and approve the 2022 annual report of the Company.	1,142,882,180 (100.00%)	0 (0.00%)	0 (0.00%)
4.	To consider and approve the audited financial statements of the Group for the year 2022.	1,142,882,180 (100.00%)	0 (0.00%)	0 (0.00%)
5.	To consider and approve the profit distribution plan of the Company for the year 2022.	1,142,882,180 (100.00%)	0 (0.00%)	0 (0.00%)
6.	To consider and approve the final settlement of accounts of the Company for the year 2022.	1,142,882,180 (100.00%)	0 (0.00%)	0 (0.00%)
7.	To consider and approve the annual financial budget of the Group for the year 2023.	1,142,882,180 (100.00%)	0 (0.00%)	0 (0.00%)
8.	To consider and approve the application for bank loans and provision of guarantees by the Company and subsidiaries during the year 2023.	1,142,882,180 (100.00%)	0 (0.00%)	0 (0.00%)
9.	To consider and approve the re-appointment of Ernst & Young as auditors for the year 2023.	1,142,882,180 (100.00%)	0 (0.00%)	0 (0.00%)
Special Resolutions		Number of Votes (%)		
		For	Against	Abstain
10.	To grant the Board a general mandate to allot, issue or otherwise deal with new H Shares not exceeding 20% of the total number of H Shares in issue as at the date of passing the special resolution according to special resolution No. 1 set out in the Circular.	1,142,682,576 (99.98%)	199,604 (0.02%)	0 (0.00%)
11.	To grant the Board a general mandate to repurchase H Shares not exceeding 10% of the total number of H Shares in issue as at the date of passing the special resolution according to special resolution No. 2 set out in the Circular.	1,142,882,180 (100.00%)	0 (0.00%)	0 (0.00%)

(II) Poll results of the Class Meeting for Holders of Domestic Shares:

Resolution of the Class Meeting for Holders of Domestic Shares was voted on by poll. The voting results of the resolution proposed at the Class Meeting for Holders of Domestic Shares are as follows:

Special Resolution		Number of Votes (%)		
		For	Against	Abstain
1.	To grant the Board a general mandate to repurchase H Shares not exceeding 10% of the total number of H Shares in issue as at the date of passing the special resolution according to special resolution No. 2 set out in the Circular.	705,628,888 (100.00%)	0 (0.00%)	0 (0.00%)

(III) Poll results of the H Share Class Meeting:

Resolution of the H Share Class Meeting was voted on by poll. The voting results of the resolution proposed at the H Share Class Meeting are as follows:

Special Resolution		Number of Votes (%)		
		For	Against	Abstain
1.	To grant the Board a general mandate to repurchase H Shares not exceeding 10% of the total number of H Shares in issue as at the date of passing the special resolution according to special resolution No. 2 set out in the Circular.	391,215,692 (100.00%)	0 (0.00%)	0 (0.00%)

Notes:

- (a) As more than half of the votes were cast in favour of the above resolutions No. 1 to No. 9 at the AGM, the above resolutions were duly passed as ordinary resolutions of the Company.
- (b) As more than two-thirds of the votes were cast in favour of the above resolutions No. 10 to No. 11 at the AGM, the resolution No. 1 at the Class Meeting for Holders of Domestic Shares and the resolution No. 1 at the H Share Class Meeting, the above resolutions were duly passed as special resolutions of the Company.
- (c) As of the date of the Meetings, the total number of issued Shares of the Company was 1,211,062,599 Shares, which consisted of 492,173,711 H Shares and 718,888,888 Domestic Shares.
- (d) The total number of Shares entitling the holders to attend and vote on the resolutions at the AGM was 1,211,062,599 Shares, which consisted of 492,173,711 H Shares and 718,888,888 Domestic Shares.
- (e) None of the Shares entitling the holders to attend the Meetings required the holders to abstain from voting in favour of the resolutions pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

- (f) None of the Shareholders was required to abstain from voting on the resolutions at the Meetings under the Listing Rules.
- (g) None of the Shareholders has stated their intention in the Circular to vote against or abstain from voting on any of the resolutions at the Meetings.
- (h) The convening of and the procedure for the holding of each of the Meetings are in compliance with the requirements of PRC laws, administrative regulations and the Articles of Association.
- (i) The H Share Registrar of the Company, Tricor Investor Services Limited, a representative of the Shareholders and a representative of the Supervisors acted as the counters and scrutineers for the vote-taking at each of the Meetings.
- (j) All directors of the Board attended the Meetings either in person or through video or teleconference.

By Order of the Board
AIM Vaccine Co., Ltd.
Mr. Yan ZHOU
Chairman of the Board, Executive Director and
Chief Executive Officer

Shanghai, the PRC, May 28, 2023

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Yan ZHOU, Mr. Wen GUAN and Mr. Shaojun JIA as executive directors; Mr. Jie ZHOU, Mr. Xin ZHOU, Mr. Jichen ZHAO and Ms. Aijun WANG as non-executive directors; and Professor Ker Wei PEI, Mr. Xiaoguang GUO, Ms. Jie WEN and Mr. Hui OUYANG as independent non-executive directors.